

SEMAPA - Sociedade de Investimento e Gestão, SGPS, S.A.

Head Office: Avenida Fontes Pereira de Melo, n.º 14, 10.º, Lisboa

Share Capital: 81 270 000 Euro

Company registration and tax number at the Company Registry of Lisbon: 502 593 130

ISSUE OF BONDS

Semapa hereby discloses that, on this date, it proceeded to the issue of bonds named “SEMAPA/2023 - 2030”, by private subscription, in the total amount of € 100 000 000.00 (one-hundred million euros), maturing on 28 June 2030, and that the issue is organized by Caixa - Banco de Investimento, S.A..

Semapa also discloses that this operation aims to extend the maturity of its financial debt.

Lisbon, 28 June 2023

The Board of Directors